

457 Retirement Savings Plan

Questions? Call our Service Center at 1-866-873-4240

Name: Social Security #: Address: City/State/Zip: Date of Birth: Evening Phone #: Date of Hire: Email Address: Number of Payrolls per Year: Contribution Specifications complete this section to set up or change contributions to your 457 Account. Please note that the contribution amount may not exceed the maximum allowable limits as determined by the Internal Revenue Code. Review your Plan Highlights for the availability of Age 50 ratch-up Contributions. Click to view the Maximum Amount Contributable (MAC) limits for the current tax year. Start new payroll deductions (Account must be established under your current employer's plan prior to submitting SRA II in Account Number below). Increase existing payroll deductions. One-time payroll deduction then stop deductions. One-time payroll deduction then stop deductions. Change investment providers. Stop contribution to and start contributions to Please stop my contributions to Make changes effective with payroll date You are responsible for establishing any annuity contract or custodial account with the Investment Provider(s) indicated below prior to submitting your Salary Reduction Agreement. Please provide your account # to avoid delay in processing your changes. Investment Provider(s) Account # Pre Tax After Tax (Roth) Annual Salary Reduction Per Pay Period Reduction Payrolide	Salary Reduction Agreement						
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2.	Investment Provider(s)	Account #	Pre Tax		,		
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Please contact your investment provider to ensure that the provider can accept Roth 457(b) Accounts	4.				\$	\$	
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Approval Signature

- 457 deferral changes will be effective with the payroll in the month following when this Salary Reduction Agreement is submitted.
- This Salary Reduction Agreement is irrevocable with respect to amounts earned while it is in effect and applies only to amounts earned after the agreement becomes effective.
- This Salary Reduction Agreement will continue until amended or terminated. This agreement shall automatically terminate with severance from employment.
- The Employee agrees that the Employer shall have no liability whatsoever for any loss suffered by the Employee with regard to his/her selection of an investment provider, or the solvency of the operation of, or benefits provided by, said investment provider.

Signature of Employee Date (Please Note: Above date must be within last 90 days to be valid)

457SRA_RothDollar Rev. 01.01.2015